NORTH COAST PRODUCTION FACILITY



OFFERING MEMORANDUM Price: \$2,000,000

NORCALVINEYARDS A Division of Remax Full Spectrum

"Specializing in Sales and Acquisitions of Vineyards, Wineries and Fine Estates."

North Coast Production Facility

Table of Contents $\$

Property Overivew	3
Salient Facts	.4
Equipment List	.5
Buildings	6
Мар	7
Appellation Overview	8
County Overview	9



Property Overview

Wildhurst Winery is in its twenty-fifth year. Primarily organized to produce wines from Lake County, Wildhurst sources grapes from Holdenreid Vineyards and also does custom crush for other growers and wineries located in Lake County, California. Bottled wines are marketed locally and direct to consumers at present, with licensing permits to 25 states. Bulk wines are shipped all over the U.S to wineries in the Midwest and on the East Coast. The facility has a large winery use permit approved by the County of Lake. This offering is for the real property and equipment only. The Wildhurst business and inventory is not included.

Salient Facts

LOCATION:	3495 Benson Lane, Kelseyville, Ca (Lake County) APN: 008-025-21
Parcel Size:	16.5 +/- Acres
Present Capacities:	180,000 +/- Gallons of stainless, 3,000 Barrels, Production Capacity of 100,000 cases, wastewater permit for 65,000 cases.
Power:	Location has ample power. Winery: 400 Amp 220 Volt 3 phase. Storage: 400 Amp 440 Volt, 3 phase. Shed:400 Amp 220 Volt, 3 Phase.
Cellar:	It is equipped with sloped floors and drains, electrical service up to 200v three phase, a glycol tank chilling system, and plumber water service. It functions well for fermentation purposes and currently houses about 180,000 +/- gallons of stainless steel cooperage. The facility also has a recessed loading dock and a receiving station.
WATER	Presently, wastewater is dispensed with a leach line waste system. Permit has been approved by Lake County for a large Winery. Ponds are sized for 100,000 case production but permitted for 65,000 cases in a 100 year flood.
Zoning:	A- Agriculutral District
PRODUCTION:	Wildhurst also produces wines for custom clients. Total custom production in 2015 was 500+/- tons. Custom work includes bulk wine production, custom bottling, custom aging in barrels, and stainless storage. Custom production in 2014 was 450 tons. 2014 was 850 tons. Production in 2013 was 200,000 gallons.

Equipment List

Wildhurst Vineyards						
Winery Equipment						
Stainless Steel Tanks						
		Size				
Manufacturer	No	Gallons	Jacketed	Total Gallons	Temp Control	Cost
Mueller	1	5000	Yes	5000	no	
Unknown	1	5000	no	5000	no	
Santa Rosa Stainless	2	5000	yes	10000	yes	
Santa Rosa Stainless	13	6000	yes	78000	yes	
Santa Rosa Stainless	1	and the second	yes	10000	yes	
Liquid Assets	2		yes	12000	yes	
Liquid Assets	2		yes	6000	yes	
Unknown	2		yes	6000	yes	
Liquid Assets	4		yes	8000	yes	
Unknown	2		yes	1700	yes	
Unknown	1		yes	1040	yes	
Unknown	8		yes	24000	yes	
Quality Stainless	2		yes	12000	yes	
Quality Stall less	2	0000	900	12000	y00	
	41			178740		\$464.458
Cost does not include Fittings and						
Other Environment				Year		
Other Equipment				Purchased	Cost	
				Purchased	Cost	
Barrel Racks	1000		25	Various	\$25,000	
Barrels	900		150	Various	\$135,000	
Dellatofa Plate Filter	1			1992	\$9,647	
Filter Extension	40			1997	\$2,139	
	40			1001	4=,100	
Portable Water Heater	1	3 phase		1992	\$4,000	
Oxygen Meter	1			2004	\$1,320	
Dalla Maelia Ozuekaz	1			1997	\$15,167	
Delta Vaslin Crusher	1			1997	\$15,167	
Howard Bucher Press	1			1997	\$15,000	
Control Panel	1			2004	\$6,465	
Europress 150 Hectoliter	1			2004	\$103,000	
Yamaha Air Pump	1			2000	\$4,719	
	3	and the second se		2000-2004	\$16,719	
Waukesha Pump						
Waukesha Pump						

Macro Bins	180	250	1997-2000	\$45,000
Fermenting Bins	28	298	1998	\$8,344
Century Refrigeration Unit 50HP	1		2005	\$59,076
Aqua Tech Hot Water Cart	1		2005	\$11,288
Carlsen Grape Receiving Hopper	1		2006	\$15,551
Forklift Nissan Electric 3500 Cap purch 2012	1		2011	\$20,000 \$518,435
Total Winery Equipment				\$1,036,870

Buildings

Benson Lane Winery -The subject property is improved with a winery facility and numberous support buildings.

Building	Use	Yr Built	SqFt	Foundation	Frame	Exterior	Roof
Cold Storage	Wiinery/Barrels	1985	12,800	Pad	Steel	Metal	Metal
Cellar Building	Winery/Fementation	1998	6,000	Pad	Steel	Metal	Metal
Crush Canopy	WineryReceiving/Crush	1998	1,920	Pad	Steel	Metal	Metal
Shed/Office/Lab	Storage/Office/Wine Lab	1975	18,500	Pad	Steel	Metal	Metal
Shop	Equipment Repair	1997	5,000	Pad	Steel	Metal	Metal



Maps



Appellation Overview

The Soil

Napa vineyards attribute their quality to the volcanic soils laid down by Mt. St. Helena. The mineral content, durability and high porosity of igneous rock combine to create an ideal environment for the growing of wine grapes, and the alluvial topsoil is just thin enough, yet packed with nutrients, to produce intensely flavored fruit. Lake County shares this unique soil profile with its famous neighbor, the Napa Valley, as the two regions owe their soil base to the same volcanic activity.

The Altitude

Lake County's ideal climate and altitude support sustainable wine grape production, giving growers here a leg up. Not only is winegrape quality excellent, few pests can tolerate the climate. Winegrapes are grown from lake level (1370 feet) up to about 2600 feet. This elevation provides cooler winter conditions and later growing season start than in other California grape-growing regions. Summer growing conditions are suitably warm ripen the varieties Lake County is famous for, Cabernet Sauvignon and Sauvignon Blanc. Proud of their environment, most growers will mention that Lake County has the cleanest air in the state and that the elevation allows rapid cooling in the evening.







The Region

Lake County, north of the Napa Valley and east of Mendocino County, was one of California's most highly acclaimed growing areas before the ax of Prohibition fell. The earliest vineyards were planted after the Civil War, and by the turn of the century Lake County boasted thirty-six wineries and over 7,000 acres of vineyard.

In the early 1900s, wines from Lake County were perennial award winners in prestigious international competitions, earning the area world-class standing that has only recently begun to be reclaimed. There are several factors key to this success:

The Lake

The largest natural body of fresh water in the state of California, Clear Lake exerts a moderating influence on the temperature and humidity of surrounding vineyards. Moist air moves up the hillsides with the warmth of day and back down into the lakeside valleys at night, keeping the climate stabilized. This gives Lake County fruit all the benefits of the "coastal" influence, without the colder temperatures and excessive moisture that occur nearer the Pacific Ocean.

The Growers

Most of the growers in Lake County count their acres in dozens, not hundreds. These are farmers who know their vineyards block by block, and most have been farming this area for generations. The relative youth of the vineyard business here also means Lake County is planted almost entirely to premium varitals, by experienced professionals, taking every advantage of the very latest in technology and research.







Tom Larson

CalBRE # 01057428 CEO/Broker Cellular: 707.433.8000 tom@norcalvineyards.com

Tony Ford

CalBRE # 01406167 Vineyard & Winery Sales Cellular: 707.391.5950 tony@norcalvineyards.com

www.norcalvineyards.com

1303 College Avenue, Santa Rosa, CA 95404601 South State Street, Ukiah, CA 95482338 Healdsburg Avenue, Healdsburg, CA 95448



This information herein believed reliable but not guaranteed. Each Office Independently Owned and Operated.